

Property Statement

Property Statement report for Clif and Amy.

This report shows the combined assets and debts for Clif and Amy, without any division of property.

	Amount	
Real Estate Equity		
123 Sebege Lake Road	\$175,000	1
Total Value	\$500,000	
1st Mortgage	\$325,000	
Equity	\$175,000	
456 Portland Way	\$639,500	2
Total Value	\$710,000	
1st Mortgage	\$35,000	
Exp of sale	\$35,500	
Equity	\$639,500	
Total Real Estate Equity	\$814,500	
Cash & Investments		
Checking	\$4,000	3
Savings	\$60,000	4
Stock Funds	\$148,000	5
Total Investments	\$212,000	
Businesses		
Construction	\$100,000	6
Total Businesses	\$100,000	
Personal Items		
2004 Toyota Camry	\$8,105	7
2007 Toyota Tacoma	\$13,920	8
Total Personal Items	\$22,025	
Life Insurance		
Whole Life Policy	\$20,000	9
Total Life Insurance	\$20,000	
Subtotal Non-Retirement	\$1,168,525	
IRAs and 401(k)s		
Clif's 401K	\$174,000	10
Amy's IRA	\$82,000	11
Clif's Roth IRA	\$76,000	12
Total IRAs and 401(k)s	\$332,000	
Subtotal Retirement	\$332,000	
Total Assets	\$1,500,525	

Property Statement (cont.)

Property Statement report for Clif and Amy.

	Amount	
Debts		
Clif's Student Loan	(\$7,500)	13
Clif's Mastercard	(\$3,500)	14
Amy's Visa	(\$2,000)	15
Total Debt	(\$13,000)	
Total Debts	(\$13,000)	
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Total Assets	\$1,500,525	
Total Debts	(\$13,000)	
Total Property	\$1,487,525	

Note: "Total Amount" column may not add due to rounding.